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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 1668)

VOLUNTARY ANNOUNCEMENT

SUPPLEMENTAL INFORMATION ON RESULTS OF CONSENT SOLICITATION IN RELATION TO
11.50% SENIOR NOTES DUE 2022 (ISIN: XS2085883119, Common Code: 208588311)
10.875% SENIOR NOTES DUE 2022 (ISIN: XS2120092882, Common Code: 212009288)
7.25% SENIOR NOTES DUE 2022 (ISIN: XS1720216388, Common Code: 172021638)
11.95% SENIOR NOTES DUE 2023 (ISIN: XS2238030162, Common Code: 223803016) and
10.75% SENIOR NOTES DUE 2023 (ISIN: XS2227909640, Common Code: 222790964)

Reference is made to the announcement of China South City Holdings Limited (the “**Company**”) dated 21 July 2022, 27 July 2022 and 1 August 2022 (the “**Announcements**”). Unless otherwise stated, capitalised terms used in the announcements shall have the same meaning as ascribed thereto.

The Company has obtained an average of 96.39% approval for the said Notes.

The Company would like to express its gratitude to the Holders for their support and prompt response, which has enabled a swift Consent Solicitation process. Successful consummation of the Consent Solicitation would enable us to extend our debt maturity profile, strengthen our balance sheet and to allow the Company more time to obtain new loan financing in order to further improve liquidity conditions. The Company would also like to thank the Holders for their confidence in the Company.

By Order of the Board
China South City Holdings Limited
Cheng Chung Hing
Chairman and Executive Director

Hong Kong, 1 August 2022

As at the date of this announcement, the Executive Directors of the Company are Mr. Cheng Chung Hing, Ms. Geng Mei, Mr. Wan Hongtao, Mr. Qin Wenzhong and Ms. Cheng Ka Man Carman; the Non-Executive Directors of the Company are Mr. Cheng Tai Po and Mr. Lei Ming; and the Independent Non-Executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Ms. Shen Lifeng.